

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule _____ of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited the “Exchange” the “Main Board Rules” or rule _____ of the Rules Governing the Listing of Securities on GEM of the Exchange the “GEM Rules”

The diagram illustrates a geometric layout with a large rectangle. A horizontal line divides the rectangle into a top section and a bottom section. The top section is further divided by a vertical line into a left section and a right section. A diagonal line runs from the top-left corner of the left section to the bottom-right corner of the right section.

[illegible]

[illegible]

Notes to Section I

Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule _____ GEM Rule _____ or Monthly Return pursuant to Main Board Rule _____ GEM Rule _____ whichever is the later

Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule _____ GEM Rule _____ together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under _____ share option schemes or conversions of _____ convertible notes, these must be disclosed as _____ separate categories.

The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.

In the case of a share repurchase or redemption, the "issue selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".

Where shares have been issued, sold, repurchased, redeemed at more than one price per share, a volume weighted average price per share should be given.

The closing balance date is the date of the last relevant event being disclosed.

For repurchase or redemption of shares, disclosure is required when the relevant event has occurred, subject to the provisions of Main Board Rules _____ a _____ and GEM Rules _____ and _____ even if the repurchased or redeemed shares have not yet been cancelled.

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part _____. Details of these repurchased or redeemed shares shall be disclosed in Part _____.

Items i to viii are suggested forms of confirmation. The listed issuer may amend the items that are not applicable to meet individual cases.

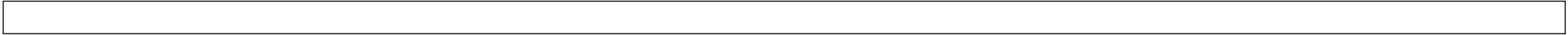
"Identical" means in this context

the securities are of the same nominal value with the same amount called up or paid up

they are entitled to dividend interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend interest payable per unit will amount to exactly the same sum, gross and net, and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank *pari passu* in all other respects.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main board Rule 13.06 or GEM Rule 17.07



Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule GEM Rule
