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康宁

**Wenzhou Kangning Hospital Co., Ltd.**

**溫州康寧醫院股份有限公司**

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2120)**

**DISCLOSEABLE TRANSACTION – ACQUISITION OF EQUITY  
INTEREST IN AND CREDITOR’S RIGHTS RELATING TO THE  
TARGET COMPANY**

本公司（「**Company**」）於2016年12月22日（「**Announcement**」）。

（「**Board**」）於2016年12月2日，（「**Agreement**」）。

資產經營有限公司，（「**Vendor**」）\*（溫州科大學）\*（溫州科大學）51%（溫州國大投資有限公司，「**Target Company**」）。

（「**Transaction**」）。

\* For identification purposes only





## IMPLICATIONS UNDER THE LISTING RULES

According to the Listing Rules, if the Issuer is required to prepare a circular, the Issuer will be required to prepare a circular to the shareholders of the Issuer, which will be subject to the review of the Exchange. The Issuer will also be required to prepare a circular to the shareholders of the Issuer, which will be subject to the review of the Exchange. The Issuer will also be required to prepare a circular to the shareholders of the Issuer, which will be subject to the review of the Exchange.

## GENERAL INFORMATION

### Wenzhou Medical University

The Issuer is a company incorporated in the People's Republic of China. The Issuer is a company incorporated in the People's Republic of China. The Issuer is a company incorporated in the People's Republic of China.

### The Vendor

The Vendor is a company incorporated in the People's Republic of China. The Vendor is a company incorporated in the People's Republic of China. The Vendor is a company incorporated in the People's Republic of China.

### The Target Company

The Target Company is a company incorporated in the People's Republic of China. The Target Company is a company incorporated in the People's Republic of China. The Target Company is a company incorporated in the People's Republic of China.

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For the year ended  
December 31

2014 2015  
RMB RMB

|     |                |                |
|-----|----------------|----------------|
| ( ) | (5,616,827.80) | (5,616,827.80) |
| ( ) | (4,835,148.09) | (4,835,148.09) |

Wenzhou Kangning Hospital Co., Ltd.  
(Incorporated in the People's Republic of China)  
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## The Group

Wenzhou Kangning Hospital Co., Ltd.  
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Wenzhou Kangning Hospital Co., Ltd.  
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**The Board wishes to emphasize that the Further Agreement is subject to further negotiation between the relevant parties. Transactions underlying the Further Agreement, if materialized, may or may not constitute a notifiable transaction and/or connected transaction of the Company pursuant to the Listing Rules. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. Further announcement in respect of the Further Agreement will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.**

Wenzhou Kangning Hospital Co., Ltd.  
**GUAN Weili**  
*Chairman*

Wenzhou Kangning Hospital Co., Ltd.  
2, 2016

*As of the date of this announcement, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. WONG Raymond Fook Lam.*