



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Wenzhou Kangning Hospital Co., Ltd. (the “Company”)

Date Submitted

4 September 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                            |                        |                 |                                |
|------------------------------------------------------------|------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>2120</u> Description : <u>H shares</u> |                        |                 |                                |
|                                                            | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                        | <u>20,240,000</u>      | <u>1.00</u>     | <u>20,240,000</u>              |
| Increase/(decrease)                                        | <u>-</u>               |                 | <u>-</u>                       |
| Balance at close of the month                              | <u>20,240,000</u>      | <u>1.00</u>     | <u>20,240,000</u>              |

|                                                                  |                        |                 |                                |
|------------------------------------------------------------------|------------------------|-----------------|--------------------------------|
| (2) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> |                        |                 |                                |
|                                                                  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                              | <u>52,800,000</u>      | <u>1.00</u>     | <u>52,800,000</u>              |
| Increase/(decrease)                                              | <u>-</u>               |                 | <u>-</u>                       |
| Balance at close of the month                                    | <u>52,800,000</u>      | <u>1.00</u>     | <u>52,800,000</u>              |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                          |                                            | _____                                                    |
| Balance at close of the month       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                                |                                            | _____                                                    |
| Balance at close of the month       | _____                                | _____                                      | _____                                                    |



# Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                            |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                            |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable)          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (dd/mm/yyyy)                               | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares  
of issuer issued

Full particulars including EGM approval date (dd/mm/yyyy),  
if applicable, and class of shares issuable:

Other Movements in Issued Share Capital

| No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant |
|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|

| Type of Issue |
|---------------|
|---------------|

| Type of Issue | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of |
|---------------|-------------------------------------------------------------------------------------------|-------------------------|
|---------------|-------------------------------------------------------------------------------------------|-------------------------|



| Type of Issue              |            |                      |                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |            |                      | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.

Submitted by: