

I y' (y' y' ) o n o h n o o h on o k n, o  
ho on o o k ok o o h n , nk n , o o,  
o on o n n o o h o on .

I y' (y' y' ) o h n K P C., L., o ho

---

## CONTENTS

---

	<i>Page</i>
<b>D</b> .....	1
<b>L</b> ..... <b>B</b> .....	4
<b>R</b> ..... <b>N</b> ..... <b>A</b> ..... <b>G</b> ..... <b>M</b> .....	2

---

## DEFINITIONS

---

*In this supplementary circular, unless the context otherwise requires, the following expressions shall have the following meanings.*

<p>•M</p> <p>o o on</p> <p>o n</p> <p>o n L</p> <p>S</p> <p>o on o</p> <p>o ( )</p> <p>o S<sup>h</sup> ho ( )</p> <p>o S<sup>h</sup> o</p> <p>Non-S<sup>h</sup> n Non-</p> <p>o S<sup>h</sup></p> <p>o ' S<sup>h</sup> ho n</p> <p>o</p> <p>• n</p> <p>• n</p> <p>• o</p> <p>H<sub>S</sub><sup>h</sup> ( )</p>	<p>h nn n n o h o n o h 201</p> <p>o on n n h on n l , 201</p> <p>h o o on o W n ho K n n n Ho</p> <p>o., L .</p> <p>h o o o o h o n</p> <p>W n ho K n n n Ho o., L ., jo n o k</p> <p>o n h n h o h , h</p> <p>H<sub>S</sub><sup>h</sup> o h h on h M n o o h Hon</p> <p>Kon S<sup>o</sup> k<sup>h</sup> h n (S<sup>o</sup> k o . 2120)</p> <p>h o n L o h o ' o h n</p> <p>h n S o o on</p> <p>M . • n W n h o , M . W n L n</p> <p>h o ( ) o h o n</p> <p>h ho ( ) o o S<sup>h</sup> ( )</p> <p>o n h o o n o h o n</p> <p>h no n o M 1.0 h, h h</p> <p>o n n n , o h L , h</p> <p>o S<sup>h</sup> no o n on n o k</p> <p>h n</p> <p>o ' h ho n o , h h ho h n n</p> <p>S<sup>h</sup> o n on h o h n</p> <p>h on h h h o n h n n S<sup>h</sup></p> <p>o h n h o h h h o ' S<sup>h</sup> ho n</p> <p>o n o n h h n n S<sup>h</sup></p> <p>h n n S<sup>h</sup> h h h o n n o</p> <p>h h o ' h ho S<sup>h</sup> n o n o n h h</p> <p>n n S<sup>h</sup> S<sup>h</sup></p> <p>h o n n</p> <p>o o n n o n S<sup>h</sup> ( ) n h h</p> <p>o h o n , h no n S<sup>h</sup> o M 1.00</p> <p>h, h h on h M n o o h Hon Kon</p> <p>S<sup>o</sup> k<sup>h</sup> h n</p>
--	---

## DEFINITIONS

H<sub>S</sub> h ho ( ) h ho ( ) o H<sub>S</sub> h ( )  
 Hon Kon h Hon Kon S n on o h  
 Hon Kon L n h o n n h L n o S on Th S o k  
 h n o Hon Kon L , S n , S<sub>n</sub>  
 o o h o o o  
 Hon Kon S o k h n Th S o k h n o Hon Kon L  
 n n S h o S h h n n h o h 201 o h o n  
 o S n n S h  
 n n S h ( )'' Non- n Non- o S h n n  
 h n n S h o on h n  
 h o h h S o , S h ho n o . o n o  
 h o on n S h n n S h n  
 n n S h h h S n h o h h  
 o S h ho n o , ho n n S h  
 h n S h on S h n h n o on S  
 o n o h S , on , h  
 - on, . h o n , h h o no h  
 n n S h n o k  
 n n S h n n h o o h n h n h n n  
 o o on o h n n S h n o h  
 L M 2 , 201 , n h o h  
 o o n n n n o on on n n h  
 n o o on  
 Lo k - o o o n n o h n , n  
 h h h o , S h ho n o no o  
 o ( n n no S o n , , n ,  
 o h ) n o on o h ho o n n  
 S h n n h n n S h , o  
 S h n o h n n S h S  
 n ( )'' n o n n , o hn ( n ) onn n  
 o h on o h o ho, n h o n on o h o ,  
 h n o n h h o on o h  
 n n S h n n h h n n S h  
 n h n h o h o n o h h  
 o , S h ho n o  
 h o , o h n h h , o h o o h  
 n , Hon Kon , h M  
 S n on o h n T n

---

## DEFINITIONS

---

<p>n on o</p> <p>•M No</p> <p>M</p> <p>S</p> <p>S<sup>h</sup> ( ) o h ( )</p> <p>S<sup>h</sup> ho ( )</p> <p>S o ( )</p> <p>S o o</p> <p>To S<sup>h</sup> on</p> <p>Un o k n o</p> <p>Un o k n on on</p> <p>%</p>	<p>n on o n h o o h o n</p> <p>h no o on n n h •M o on 2 o 2 o h n</p> <p>n n , h n o n o h o ' , o h n</p> <p>h n ( h 5 l o h o S<sup>h</sup> Hon Kon ), n , n o o h o o o</p> <p>h ( ) o h ( ) o h o n</p> <p>ho ( ) o h S<sup>h</sup> ( )</p> <p>h o ( ) o h o n</p> <p>h o n ' o o</p> <p>h o n o S<sup>h</sup> o h o n h n n h S<sup>h</sup> n n o h n h o o</p> <p>h o n h h h n o o h ho o n o on o h n n S<sup>h</sup> n o h /h h o h h o ' S<sup>h</sup> ho S<sup>h</sup> n o on h on o Un o k n on on n h n n S<sup>h</sup></p> <p>h on on o o h n o k n o h n n S<sup>h</sup> n o n h o h h o S<sup>h</sup> ho n o n h n n S<sup>h</sup></p> <p>n o</p>
---	--

*Certain amounts included in this supplementary circular have been subject to rounding adjustments. Accordingly, figures shown as totals in certain table(s) may not be an arithmetic aggregation of the figures preceding them.*



**LETTER FROM THE BOARD**

The following information is provided for the information of the Board of Directors of the Company. The Board of Directors of the Company has approved the following resolution:

The Board of Directors of the Company has approved the following resolution: to issue 201,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

**II. PROPOSED GRANT OF A GENERAL MANDATE TO THE BOARD TO ISSUE ADDITIONAL DOMESTIC SHARES**

The Board of Directors of the Company has approved the following resolution: to grant the Board of Directors of the Company a general mandate to issue up to 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

( ) The Board of Directors of the Company has approved the following resolution: to issue 2,400,000 shares of common stock of the Company, with par value of \$0.01 per share, at a price of \$1.00 per share, for general corporate purposes.

---

## LETTER FROM THE BOARD

---

( ) Th o ho o n h o h o n h  
 n , n o k o on n n n o h o o on n o  
 , o h n h ho n , ., n h o on n n  
 o h o n ho o o h n o .

Th o n on n h no n on h n o h h o  
 n h n o k o n o , n o o on h o h  
 o n o S h h h h o o o n h n o  
 h n o . Th R P o h o o n n o h on h h  
 h o on h M n h o .

( ) h on on o h n nn n n o h o n ,

( ) h on o o o 12 on h h o on h n o  
 o on h M, o

( ) h o on o on o h ho n h o on n o  
 o on o h o n n n n .

Th o on h o n n n o n h h o n  
 L n h Hon Kon L n n on n o o S n /o o h  
 n o n n ho o o n .

### PROPOSED ADOPTION OF THE EQUITY INCENTIVE SCHEME FOR THE YEAR 2018

#### 1. D P L S

##### (1) Purposes

Th n n S h h n o o h n h o o o n n  
 o h o n , S h n o h o n' on - n n n n h n ,  
 n o o on n n n n o onn , o h  
 n h n , nh n o oh on n o o o o n ,  
 o h n h o o o h o , n n S h ho '  
 n , h o n' n n n o h o o h h S k  
 jo n o o h o n' on - o n n n h on o h o n '  
 o n n o on o j . Th n n S h h n o on h  
 on on o n h ho ' n n o h n o n n  
 n o o on o on on n n o n h o on o h n , n  
 on n o o n n n h o n L n h o o on.

##### (2) Administrative body of the Incentive Scheme

( ) Th n n , h ho o h o n , h on o  
 on n n o n h n on, o on n n on o h  
 n n S h . Th n n , h n o n ho , ho h  
 o o h n n n o h n n S h .

( ) Th o h h n n o o h n n S h n  
 on o h n on o h n n S h . Th S n on  
 o n h o h on o n S n n h n n  
 S h , n n h n n S h o h o o on on n o .  
 U on o h o , h n n S h h h o h n  
 n o n o . Th S h n h n o h  
 n n S h h n o o ho h n n .

( ) Th S o o n n n n non- o h h  
 S o ho o h n n S h , n h on o h o h h  
 h n n S h n o h n o n o h o n o  
 n n S n o h n o h o n n h S h ho ho .

( ) **Basis for determining the Participants and the scope of the Participants**

(a) *Basis for determining the Participants*

( ) L o n n h n  
 Th n o h n n S h n k n n o o n o  
 h n o h o n n S n o n h h n o h n  
 , n on n o o n n n h o n L ,  
 h o o on.

( ) n on o n n h n  
 Th n o h n n S h h n n o n n o h  
 o , o hn ( n ) onn S , n o h on ho, n h o n on o h  
 o , h n n .

(b) *Scope of the Participants*

Th n o h n n S h n h n o o o l  
 on , n n .

( ) S n o n n o h o ,

( ) o hn ( n ) onn o h o , n

( ) o h on ho, n h o n on o h o , h n n .

Th o n on n o h n n S h h o h o ,  
 o h S o n h n n . S n h o n h o  
 n h S n o on o o n on h h o o o .

n n h n h n h n o h  
 n h n, n h o h n h n n h o n o o  
 n h n on h on on on n o o h n n S h  
 n n . Th n n n on o h o o n S on . ( )  
 n h h o n h o n h ho ' o o h n o n n n  
 h n n o h S o o n n h n o ho  
 ( n n on o h n n o ho n h o o h  
 n h o h n o n , on o o n o ho o o  
 o n n n h o n ' , on o h n o o  
 n n o o on L o h on n on S o h n n  
 o ho n h o o h o n n S o n o n n  
 ), o n n o o h o n o on n n n  
 h o n n h n n h o h n n o o h h  
 o n on n o , ( ) h n n o n n o h  
 o n , h h o n o h o n n n h n  
 o h o n n h ho ho , n ( ) h n o h n n  
 h n h S n o n on h h o o on  
 S o h h o on n h o n , j o n .

Th n n h o n h h n no n  
 h n on h . W h n 12 on h on h o Un o k n o o h n n  
 h , h n n o h n h h o o h o on o o n  
 S o h on n o L q q P q y P P  
 n ( ) ( ) o h n n S h .

(c) *List of the Participants under the Incentive Scheme*

Th n on on o h n h n  
 h o .

(4) *Description of equity to be granted under the Incentive Scheme*

(a) *Form of equity to be granted under the Incentive Scheme*

Th o n h o ' S h ho n o S n h n h ( - ho  
 ( ) L S o



n , h o n ho n , h n n o h n h  
 on n n ' n o o h n n n n o n o n n  
 o o no on ( h nn o o h ho ) o n o  
 h on on n o o on o o h n n n on  
 n on n ho o n o . Tho o n o o o o n o  
 h ho n o h n h h o on o o n o o , n o n  
 S o o n on h o h o on o o o h n n , h h h  
 o o n h n ' n n o h n h n . Th  
 n n o h n h h o h n n on h o  
 h n ' n . Th n n o h n h on o on h  
 o h n h n . on on o h n n on o h  
 n h , n h o n n h n n o h n h no n n h  
 on on h n h n ' n . Th n n o h  
 n h h o h n o h on n o o , n n n  
 o o n , n h on o n n o h o n , . Th o  
 n h h n n n o h n no n n h o n o .

Th n n o h n h n h n n o o n o  
 h h h n ' n o h o o n on .

( ) S<sup>h</sup> o n no n o n n , n n n  
 n o no n h n n o o h n on h ,

( ) S<sup>h</sup> n h h h h o n n no n o k o  
 o o n on o h o n ' o n o  
 on n n n n o n on n o n  
 h h o on o h n n S<sup>h</sup> , n

( ) S<sup>h</sup> n h o on h n n h o on o h n n  
 S<sup>h</sup> .

Th n n h o n o h o o h n n n  
 h h o n h n o h h ho , h o n n o .  
 n n h o o h o h o n S<sup>h</sup> n o n o o ,  
 n o n h on k n o h o n , h h o h o o  
 k n k h , h on n o h on - o n  
 o h o n n h o h n h on o h o n ' o n

**LETTER FROM THE BOARD**

on n n n n o n on n h .  
on on, h n n on o n n h o n ' o onn ,  
h o n o h o n ' o n n nh n n o o  
o n , n n h h n n o o h o n , n h n o h  
S ho o h o n ho .

*(d) Unlocking Period arrangement of the Incentive Scheme*

n n S h n h n h n o k n on o 4 on h o h  
o h S n, n n h n h n h n o k on n  
h ho n h n S n h n on h h n n  
n h n h n n S h .

**( ) Grant Price of the Incentive Shares and basis for determination**

*(a) Grant Price of the Incentive Shares*

Th n o h n n S h n h n h M 10.4 h ,  
Th n o h n n S h S n h n h M 10.4 S h .

*(b) Basis for determination on the Grant Price of the Incentive Shares*

on h n n o o o on h o n o h o n n  
n h n o h ho , h n M 10.4 o n n S h n  
h n n S h h n n o n h h n o S w  
p t t S (重點激勵、有效激勵) n h o h n n o h  
o o n o .

( ) h n o h o n ' H h o HK\$40.00 h  
( n o o M 2.50 S h ), n

( ) h n o n n S h n h n h n n .

*( ) Grant Price of the Incentive Shares at a discount or premium*

Th n o h n n S h n h n n S h n  
o 2.22% o h n o h o n ' H h , h S h M 10.4  
S h .

**( ) Granting conditions and Unlocking Conditions of the Incentive Shares**

*( ) Granting conditions of the Incentive Shares*

n n S h n o h n h o n on on o  
o h o o n on on . n o h o , n n S h nno n o h  
n n o h o o n n n on on no .

**LETTER FROM THE BOARD**

( ) on n o h n n S<sup>h</sup> , o on o o n on o h  
n n h no S<sup>o</sup> o n ,

( ) h n n h on on h o , n

( ) h n h n h n n n .

( ) *Unlocking Conditions of the Incentive Shares*

o h o n on h o n ' n on h  
n h o n o k n n n S<sup>h</sup> , o h n n o  
n o k o o n n S<sup>h</sup> o n S<sup>o</sup> h on .

( ) o n on h o n ' .

Th n n S<sup>h</sup> k h n n n o o h o n o 2021  
o n S<sup>o</sup> on . h n h o n on on o  
h Un o k n on on o h n n h n h o on n  
n o k n o. Th o o n on h o n ' . (1)  
on h n o n n n h o n ' on o n n  
n o h 201 ( M 54 .5 on), h o h o h n o  
n n n h on o n n n o h 2021  
o h h o h 201 h no h n 150%, (2) on h n o  
o h ho o h n o n n h on o n n  
n o h o n o h 201 ( n o M 5 on  
n h o non- n o h o n h n o , o n n  
n n ), h o h o h n o o h ho o  
h n o n ( n h o non- n o ) S<sup>h</sup> n h  
on o n n n o h o n o h 2021 o h h o  
h 201 h no h n 120%.

h nno n n o h on o n n n o h  
2021, on h h n o o n n o n h o on n o n o  
on o h n , h o on o n n S<sup>h</sup> h n n o k  
h n o n o h o o n o .

S<sup>h</sup> P  
S<sup>h</sup> P

A P S RMB200,000 S P  
M ( ) RMB200,000

h o h o o n			
on	100%	100%	100%
h on on o n			
on	50%	5%	5%
o h o h o n			
on	20%	50%	0%



n n on o h n n o h n h  
 h n 0 o o h n n o o h h n h h .  
 h on ho h n . Th o n o h o n '  
 S h h n h n n o n h o o h o  
 S n o o n ' h h n h h n h o o on o h  
 n ' n S n h n h . Th n n h n h  
 n n h o n n h n n o o o n o h  
 n o on h h n . h n h h n h o n ' h ,  
 h o o h n o h n o h h o n n n h S n  
 o o on o n n S h n h o h n o  
 n k h o h n h n h h h n . o o  
 h o h n n h o n n n o ho  
 n o n h h n o on o h n h n . Wh n h  
 n h n h o n ' h o h n M 2 h , h  
 n n ( ) h S o on o o h o n o S k h  
 n n h n n M 2 h n h . h o  
 on o o h n n h n S n M 2 h  
 o h n on , h o n h o n o S h  
 n on n o h n h n h o n n o h  
 o on o . Th n h o on o o ho h  
 on n o h o ' o h j on. Th  
 n n nh n h n n o h n n S h n o  
 n n o on n h n n h . Th S o on o o h  
 o n no o n h h o n ' h h h  
 o ' h ho n o . Th o , h o on h S h n n  
 n S on n n o h o n n h S h ho ho . Th  
 n o h n n h n h n n S h M 2  
 S h , h h n on S h n n o S h H S h o h  
 S o n .

( ) , h n h o , h S h n o n h n n S h n h

**LETTER FROM THE BOARD**

o on o h n h n . Wh n h n h ho n n h o n ' S<sup>h</sup> o h n M 2 S<sup>h</sup> , h n n ( ) h o on o o h o n o k S<sup>h</sup> h n n h S<sup>h</sup> on n M 2 S<sup>h</sup> n h.

Th o n o h o n ' S<sup>h</sup> h n n h n n o h n h o h o o h o n o o n ' S<sup>h</sup> h n h h n h n ' n n h n h . Th n o S<sup>h</sup> o h o n h n n h n n o h n h o S<sup>h</sup> o o o o no h o o h To S<sup>h</sup> on o h n n h n o h n h n /o h n o n o n h n , on o h Hon Kon L n n h o .

( ) *Transfer of the Incentive Shares to specific targets by Participants*

W h h o n on n o h n n o h n h , h n n h /h n n S<sup>h</sup> n n h n h n h o . Th n ho n o h o h h n n o h n h ho no h n n n o h n o h n h 0 n n n o n n on n o h . Th n o n o n n S<sup>h</sup> n n h n o n h n ' . Un h on on , h n n o h n h h njo h h o , h n n o h n h h h o , h o h n h njo h h o , o h n on n n o h h , h h n o n n h o o on o h . n o o o , h o o on o h n on h o o on o h on on o h n h h o h n .

( ) *Liquidation of the general partner's equity interest in the Partnership*

W h n 12 on h on o h Lo k- o o h n n S<sup>h</sup> , h o n h h h o M 10.4 S<sup>h</sup> n n h n S<sup>h</sup> h o h o o n on h n h .

- ( ) h n h h no n o h n h n on h ,
- ( ) h n n S<sup>h</sup> n n o h o h n h nno n o k S<sup>h</sup> o h h o n ' o n h no h h o n on o h no h on o on n o n o n on n n h n n S<sup>h</sup> , n

---

**LETTER FROM THE BOARD**

---

( ) h n n S h n n h n h n o h n n h  
 n n S h .

Wh n h o n h h n n S h n h n n S h ,  
 h h h n n S o h S h o h h S .

( ) ***Implementation, granting, unlocking and change, termination procedures of the Incentive Scheme***

( ) *Effective procedures of the Incentive Scheme*

( ) Th n on o h on o n h n n S h .

( ) Th o h h o h n n S h h  
 n on o . Wh n h o on S h n n S h , h  
 o ho n o o n .

( ) h o h on n h o h n n S h , h  
 o n h nno n h o on o h o .

( ) Th n n S h n o on h on  
 o on h S M, n h S h ho ho n o o n .

( ) *Granting procedures of the Incentive Scheme*

( ) Th n n o h n h n h n h n h n h  
 n o h h n o on o o h .

( ) Th o n h n No o h n on h n .

( ) Th n n h n No n n on o h o n o h  
 o n .

( ) W h n h o h o n , h n h n  
 o o n n S h o h on n h o n  
 o n o h n S o h o n .

( ) Th o n n n o h n n S h o n  
 o h n n noo n n on h S n , n o  
 n o n , n o S h n , n , o n o n n  
 h n n o n h n , ..

---

## LETTER FROM THE BOARD

---

( ) *Unlocking procedures for Incentive Shares*

o h Un o k n , h o n h on h h h n h  
h Un o k n on on . U on on on h o n , n ho h h  
Un o k n on on o o n o k n n S h n h on n o n  
h h o h n n S h . o S n ho h no h Un o k n  
on on , h n n S h S h h h h o ' h ho n  
o n h S h o n o ( ) ( ) L on o h n S n '  
n n h n h n h n n S h .

( ) *The amendment and termination procedures of the Incentive Scheme*

( ) n n o o h n n S h

h o n n n o n h n n S h o on n  
h M, h n n h on S n h o . h  
o n n n o n h n n S h on n o h  
M, h n n h on S n o h M, n h  
n on h h n n n h o h n n  
S h n o h n n on n h n n o h  
S o ho h o h n o n n n o h .

( ) T n on o o h n n S h

h o n n n o n h n n S h o on n  
h M, h n on n o on S n h o n  
ho o . h o n n n o n h n n S h  
on n h M, h n on ho on S h o n  
h n n n ho o .

h n n S h on n h n n , n n  
S h n S h n n h . Th n n S h n o h  
n h Lo k - o o 4 on h o n n S o h h n  
h n n S h n o h n o h n h o on n  
S o h o o 201 o 2021. n ho n  
n n n h o n o n h n h o o h  
o n h n on h h n n S h on n h  
n n . no n n S h o on h , h  
n n h o n . n n S h n n h h h  
n o k 4 on h o h S o n . n n S h n h  
n n S h n n h h h n o k on n .

Th n n S h h o o o 10 o n h  
n n . U S on o h o , h n h h o h  
on o n .

---

**LETTER FROM THE BOARD**

---

(10) *Other rights and obligations of the Company/Participants*

( ) *Rights and obligations of the Company*

( ) Th o n h h h h o on n h n n S h n  
 h h o n o n , n n S h  
 n h h on o n o k h . h n o  
 h Un o k n on on h n n S h , h o n  
 h h o on n o k - n n S h S o h n n  
 o n h h n h n n S h .  
 S

( ) Th o n h h h o h n o o k o h o n  
 on h n o h o on . h n n o n n  
 o n h o n h o o h n o on  
 h , k on n n o on o h o n o n n o o o  
 on n o n o , h h o o h n  
 o on o h o n , h o k - n n S h o h n  
 n on h o o h o .  
 S

( ) Th o n h n n o n o h n on h o  
 h n n o n h n o on o h n on  
 o h .

( ) Th o n n k no o o on n n n o n n o h  
 o , n n o n n o on , o h n h o h  
 on o n n S h n h n n S h .  
 S

( ) Th o n h k , , n o o o  
 n o on o o n n o h n n S h o n o  
 n n on n o o n , n h h o n  
 o no on n n , n n on o o on n  
 o n o n o on n h n n S h .  
 S

( ) Th n h n o on n h , n  
 on n o o n .

( ) *Rights and obligations of the Participants*

( ) n h o h h n o h o on h n h  
 o n , n h o k n n on , o o on  
 h , n k on on o h o n o h o n .

( ) n h o k h n n S h n n n o h o n  
 o h n o h n n S h .  
 S

( ) S<sup>o</sup> o n o n h o h o n n .

( ) n n h n n n o n o h n n  
S h S no o o n h Lok - o ( n n no  
o n , , n , o o ).

( ) n n o h n o h n n S h J o  
n n o n o h n o n o S on .

( ) o o          on o n          o n n          n o          S<sup>h</sup>          h  
o n

n o    o o          h    n          n          on n          n o          n



**LETTER FROM THE BOARD**

( ) h n n h on o o h o h h h n on

o h n ho ho o on n ho n o h o n , h  
o n o on o o h n h n o k n h o n ,  
h n h n o h o o h n h h h o  
n n o h n h o h h h on n h h h  
on on o n h n h n h n h n h .

( ) *Other circumstances*

h n no o n h h n n ho h o h n  
h n on o .

**(12) Miscellaneous**

( ) Th n n S h h o on n o o h M o h  
o n , n

( ) Th n n S h j o n on o h o .

**IV. AUTHORISATION TO THE BOARD OF DIRECTORS TO DEAL WITH, AT ITS ABSOLUTE DISCRETION, MATTERS RELATING TO THE EQUITY INCENTIVE SCHEME OF THE COMPANY**

Th o o o o n h o o n ho on o h o on kn o  
o h S h ho h M.

(1) o ho h o o n h on n on on o n o  
n h n n S h , n o on h n o h  
n n S h ,

(2) o ho h o o n h h h n , n  
n n n o h n n S h o h o n ,

( ) o ho h o o o n n n S h o h n h n h  
o ,

(4) o ho h o o h n o h n n n o k n o  
o n o h h , n n no o n n h  
o o on, h n n h n on o h h n n  
o h o n n o ' S h ho n o , .

(5) o ho h o o h h h n n o k n on on o  
h on on n o h h o o n n h h o  
h n on o ,

( ) o ho h o o h n n h n n S h n h n  
n h n n S h n o h S n o h  
h n n on o S h h , n n no o n n h  
o o on, h n n h S n on o h h n n  
o h o n n S o ' h ho n o , .,

( ) o ho h o o k n n o h S h n o h  
n n on n h n o h n S o ho on  
h on on h h o n o h n o n n h n o  
h , n n no o kn o o o n nokn , n n h  
o n on n , n n h Lok - o n o h  
n n ,

( ) o ho h o o n h S h o h o n ,

( ) o n, n, n o n n n n on o h S h n o h n n ,

(10) o on n nk , o n n , n n , n o h  
n o h n on o h S h , n

(11) o ho h o o h n o h n o h n on  
o S h , o h n n o n o  
h S n M n .

Th o o h o ho on h on n h h o h S h .

**APP - B.**

Th o o n on o h n on o S h o h  
non- n o o S h h n o h o S n 2 M 201 .  
o h o o h o S n on n h S h , non o  
h o h n o o n n h n on. Th S h o no  
on onn n on o h o n n h 14 o h Hon Kon L n  
. To h kno , o on n o h o , non o h S h ho h

**LETTER FROM THE BOARD**

h h no on on h o n , ( ) o n . Th  
o h h n M 10.4 h , n n o 2.22% o h n  
o h o n ' H h , h h o n n o h k h ,  
( ) on on o h n n n . Th n n n n o h on h  
o k o n n o n on, h n h no n n  
on n h .

Th h n n o h h o o h h n n S h , ho  
n o o h o n , h n o n n S h S M 10.4  
h , n n o 2.22% o h n o h o S n ' H h . n h  
n n S h o h o n h no n n , o h o o S  
n n S on, h o n h n k n o n o n h o n ' h  
h h h h h o on n o o on h o h h n h o h  
no onn h h o n h n h o , n o o h n o h  
n n S h h n .

n on on, h h h h n h o n  
, h h n o h n n o o n .

on n h o o h h n n S h , h on n n o  
h h n n S h o ho S o n o n h o on n  
o n o h o n . o h o o o on, h o n n n o n  
h o o on - n on on. Th o , n o n n n  
h h o o no n o on n h h o o n n h  
o no , h h n n S h o on o o h  
h o o . n h on on o S o n on n n o  
n h n o o h h n n n .

**S . . . . . S . . . . . C . . . . .**

Th o o h h h ho n o h o n ( ) o h L  
, n ( ) o n n n o J S h o  
o on , n h 2,4 0,000 h o h n h S n h no o h  
h n n h h ho n o S h o n o h L .

**S . . . . . S . . . . . S . . . . . S . . . . .**  
**L . . . . . P . . . . . D . . . . . I . . . . . S . . . . . S . . . . .**  
**APP . . . . . APP . . . . .**  
**P . . . . . P . . . . .**  
**C . . . . . C . . . . .**  
**T . . . . . T . . . . .**

**C . . . . . S . . . . . N . . . . . S . . . . . S . . . . . C . . . . . N . . . . . S . . . . . S . . . . . C . . . . .**

**D . . . . . S . . . . .**

M . . U N W 1 , 50,250 25.12 % 1 , 50,250 24. 050%

C. S.	S. L. P. D.		S. S. S.	
	N. S.	S. C.	N. S.	S. C.
D. S.				
Shanghai L. ( )	15,4541	21.02%	15,4541	20.0%
M. W. N. Hon	,4,50	5.4550%	,4,50	5.2%
M. W. N. L. n	,4,500	5.151%	,4,500	5.025%
Shanghai T. n. n. n. n. L. . (上海檀英投資合夥企業(有限合夥))	,25,10	4.4540%	,25,10	4.0%
Shanghai M. n. n. n. n. n. n. L. . (上海乾剛投資管理合夥企業(有限合夥))	,25,1	4.4540%	,25,1	4.0%
Q. n. o. n. h. H. o. n. n. n. o., L. . (青島金石灑納投資有限公司)	2,0,000	.01%	2,0,000	.21%
N. n. o. X. n. h. K. n. n. n. n. n. n. M. n. n. n. L. .	1,54,000	2.1125%	1,54,000	2.04%
N. n. o. n. K. n. n. n. n. n. n. n. M. n. n. n. L. .	25,000	0.52%	25,000	0.41%
N. n. o. n. K. n. n. n. n. n. n. n. M. n. n. n. L. .	1,000	0.225%	1,000	0.2%
Th. n. h. <sup>(1)</sup>			2,40,000	.25%
H. S. o. <sup>(2)</sup>	20,240,000	2.10%	20,240,000	2.0%
To N. o. S. h	,040,000	100%	5,500,000	100%

Notes:

(1) Th. n. h. n. h. o. h. o. n. o. h. h. o. 's. h. ho. n. o. , h.

---

## LETTER FROM THE BOARD

---

I. C.

Th o n n n o n o h ho n o n ho  
n n .

Fi R A P T<sup>w</sup> M

Th o n no on n n - n h o h n o S n h 12  
on h n h L .

Th n n h no h o on h , n h no j o h  
n n h S l o h Hon Kon L n .

T E q I S  
E q I S p . S p  
w C S C

### V. AGM

Th o n on n h M on W n , n 1 , 201 2.00 . . , on n  
oo , 12/ , n 1, h n j n o , H n on n , W n ho , Zh j n o n ,  
h . Th S M No o on 2 o 2 o h n .

o o h no o h o n 2 , 201 o n o o h  
o on ( ) o on h M , o n n h M , on o ,  
o o o , o on n n o n o h n .

n h o o o n o h h h 2 , 201 ( h F F  
P S ) o no on n h on o o o on ( ) o n h M  
No , n o o o ( h R F P ) h n n n o h  
h M No .

Th o o o o h M n o h h M No n  
o h on h o h Hon Kon o k h n ( .hk n .hk) n h  
o n ' ( .kno .n). Wh h o n o n n o n h M , o  
o o n n h n o o o o n o n h h  
n on n h on no h n 24 ho o h o ho n h M o n  
jo n n h o ( h ) . o on n n o h o o o  
no o o n n h M n o n n on o o h.

h ho ho h no o h o o o n o n h h n on  
n S h on o o h o o o h o h h o n o  
o n h M on h o h h . n h , h o o o ho no o .

**LETTER FROM THE BOARD**

h ho ho h o h o o o n o n h h  
 S on n h on ho no h .

( ) no o o o o n o n h h n on n h on,  
 h o o o o o o o h h ho  
 o . Th o on n h o o o S n  
 o o n o n h h n on o n h h ho o h /h  
 on( no h n on n) on n o on( ) o o h M,  
 n n h on o o o on( ) o n h M No .

( ) h o o o o n o n h h n on n h on  
 no h n 24 ho o h on o ho h M o n jo n n  
 (h C T ), h o o o o o o  
 o h h ho o .  
 S

( ) h o o o o h o n T , h o o o  
 n . no ok h o o o o o h  
 S h ho . Th o o o o o o o  
 o . Th o on n h o o o o n o o  
 n o n h h n on o n h h ho o h /h  
 on( no h n on n) on n o on( ) S o o h M,  
 n n h on o o o on( ) o n h M No .

S h ho n h o on n no h o o o n /o h  
 o o o no h o n n n o n n on h M o n  
 jo n n h o .

**VI. RECOMMENDATION**

Th o (n n n n non- o ) on h o on  
 o n h M No o on on n o h ho n h n  
 o h o n n h h ho ho . o n , h o o n h  
 S h ho o o n o o h o on o o o h M o n h  
 S M No .

o o h o  
 K H P C., L.  
**GUAN**  
*Chairman*

Zh j n , h  
 M 0, 201

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this revised notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this revised notice.*

## 溫州康寧醫院股

---

**REVISED NOTICE OF THE ANNUAL GENERAL MEETING**

---

**By way of reference:**

( ) To on n o h o o n o n n o h o o H  
S<sup>h</sup>,

(10) To on n o h o o o on o h n n S<sup>h</sup> o h  
201, n

(11) To on n o h ho on o h o o h, o  
on, n o h n n S<sup>h</sup> o h o n.

o h o o on o o h M on n n h n h  
S n, h h on h o Hon Kon h n n n  
L (.hk n .hk) n h o h o n (.knh o . n).

o o h o  
K H P, C., L.  
**GUAN**  
Chairman

Zh j n, h  
M 0, 201

*As of the date of this revised notice, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Mr. LIN Lijun; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. GOT Chong Key Clevin.*

Notes:

**ATTENDEES OF THE AGM**

1. **E** **R** **P** **A** **AGM**

( ) o o o M . o h o o n n S<sup>h</sup> ho ho

---

**REVISED NOTICE OF THE ANNUAL GENERAL MEETING**

---

**T R A N S A C T I O N S**

The following resolutions were presented and adopted at the Annual General Meeting of the Corporation held on the 27th day of February, 2011 (the "Meeting") at the offices of the Corporation, 1000 West Broadway, Vancouver, British Columbia, Canada. The resolutions were presented and adopted by the following vote:

That the following resolutions be adopted:

1. That the name of the Corporation be changed from "S. K. H. Holdings Limited" to "S. K. H. Holdings Corporation" (the "Name Change").

2. That the following amendments be made to the Memorandum and Articles of Association of the Corporation:

(a) to amend the name of the Corporation to "S. K. H. Holdings Corporation";

(b) to amend the authorized share capital of the Corporation to be \$1,000,000, divided into 1,000,000 shares of \$1.00 each; and

(c) to amend the Memorandum and Articles of Association of the Corporation to provide for the election of directors and the appointment of officers of the Corporation.

(d) to amend the Memorandum and Articles of Association of the Corporation to provide for the appointment of directors and officers of the Corporation.

3. That the following amendments be made to the Memorandum and Articles of Association of the Corporation:

4. **C**... **R**... **M**... **H S**... **P**... **F**... **D**...

o h o o n n h ho ho o h o o n n , h  
H<sup>S</sup> h o o h<sup>S</sup> o n o o W n , n 20, 201 o  
Mon , n 25, 201 ( o h n ). n o o o h o o n n , H  
h ho h o h<sup>S</sup> o n h n o n h h  
o n ' h o H<sup>S</sup> h o 4. 0 . . on T , n 1 , 201 .

5. **M**...

( ) Th **M** no o o h n on o k n . h ho ho n h **M**  
h h o n n n o o on n .